Provident Professional Group

Integrated Services and Strategies

Business Bookkeeping
Provident Bookkeeping Services
ProvidentBookkeepingServices.com

- QuickBooks(R) On-Site Support
  - On-Site Installation of Software, Chart of Accounts and Preferences
  - Repair and Restoration of Existing Installations
  - Installation and Repair of Job Costing Applications
  - Installation and Repair of Point of Sale Applications
- QuickBooks(R) On-Line Services
  - Weekly Monitoring, Maintenance and Adjustments
  - Fully-Outsourced Bookkeeping Function
- QuickBooks(R) Training
  - Introductory and Advanced, Generic Seminars
  - Introductory and Advanced, Industry-Specific Seminars
  - On-Site Customized Training

Accounting and Taxes
Provident Financial Services
ProvidentFinancialServices.US

- Bookkeeping Services and Training
  - QuickBooks On-Site Support
  - QuickBooks On-Line Maintenance and Outsourced Services
  - Generic Bookkeeping and Payroll Tax Services and Reports
- Taxes. Financial Accounting and Management Support
  - Compiled Financial Statements and Performance Reports
  - Management Support Services
  - Tax Structure, Strategy and Preparation

Business Development Strategies
Provident Business Advisors
ProvidentBusinessAdvisors.com

- Developing Performance Measurement Systems
  - Team Training, Workshops and Seminars
  - Owner-Centered Planning and Implementation
  - Operations, Administration and Organization
- Strengths, Weaknesses, Oportunities and Threats (SWOT)
- Implementing Systems to Transform to a Self-sustaining Business
  - Establishing Understandings With People
  - Implementing Innovation and Anticipation
  - Effective Marketing, Sales and Promotion

Business Valuation
Provident Valuation Professionals
ProvidentValuationProfessionals.com

- Measuring Business Value
  - Buy / Sell Agreements
  - Acquisitions and Dispositions
  - Adequacy of Life Insurance
  - Employee Stock Ownership Plans (ESOPs)
  - Estate, Gift and Income Tax
- Enhancing Business Value
  - Reducing Company Specific Risk Factors
  - Reducing Financial Risk Factors
  - Systematizing the Business Process
  - Improving Transferability Factors
  - Increasing Net Free Cash Flow
- Legal Valuation Consulting
  - Review and Commentary on Business Valuation Issues and Reports
  - Non-Designated Valuation Consultancy
  - Litigation Consulting During Deposition and Trial
  - Collaborative Business and Practice Valuation Services
  - Consultation on Drafting Valuation Provisions in Buy-Sell Agreements

Strategic Insurance Services
Provident Insurance Professionals
ProvidentInsuranceProfessionals.com

- Business Strategies
  - Financing Buy-Sell Agreements
  - Funding for Loss of Key Personnel
  - Deferred Compensation Arrangements
- Personal Strategies
  - Financing Estate Taxes
  - Life Insurance Financing for Lifetime Milestone Events
  - Arrangement of Life Settlements
  - Equity Indexed Annuites
  - Long-Term Care Coverage
- Income Tax and Asset Protection Strategies
  - Tax-Deferred Retirement Funding
  - Funding for Irrevocable Life Insurance Trusts (ILITs)
  - Extending Cash Flow During Retirement by Equity-Indexed Annuities

Provident Financial Services provides professional accounting services not requiring state licensure. Tax preparation provided by registered and bonded California tax professionals. Business valuation reports certified by Accredited Valuation Analyst under NACVA. Insurance services provided under California license 0C87598.